

STRONGER TOGETHER

LPS True Automation User Conference
December 7-9, 2011

Educational Sessions &
General Agenda



Educational Sessions & General Agenda

Tuesday, December 6, 2011						
6:30 PM	8:30 PM	Early Registration - Vendors and Conference Attendees				
Wednesday, December 7, 2011						
8:30 AM	9:30 AM	Registration				
9:30 AM	9:45 AM	Coffee Break				
9:45 AM	10:30 AM	Opening Session				
10:30 AM	10:45 AM	Break				
10:45 AM	12:00 PM	Track I		Track II		
Session 1		PACS Roundtable Discussion - Appraisal		PACS Roundtable Discussion - Collections		
		Please join us for a brief overview of new features implemented in PACS Appraisal. Additionally, this class will include a session dedicated to your questions regarding the PACS Application.		Please join us for a brief overview of new features implemented in PACS Collections. Additionally, this class will include a session dedicated to your questions regarding the PACS Application.		
12:00 PM	1:30 PM	Lunch on Your Own				
1:30 PM	2:45 PM	Track I	Track II	Track III	Track IV	Vendor Track
Session 2		Marshall & Swift Commercial Estimator	Collections Processing	Report Designer	Learning Lab	West Texas Micro-graphics
		Users will learn how to appraise Commercial Property using the Marshall and Swift Calculations in PACS.	This session will take the user through various processing procedures within PACS. Class discussion will include Fiscal Year Processing, Distribution procedures, and other collection procedures to help your office get the most out of PACS.	This course is designed to show the user how to use the NEW Report Designer Module within PACS. Users will understand how to use the imbedded Crystal Report functionality including using dynamic parameters to generate custom reports out of PACS.	Meet with TA Staff and have the opportunity to ask questions in a one-on-one forum. PC available to review 8.0 and GIS.	Find out more about USPS Intelligent Mail Barcodes, the reqs. for Business Reply mail and the future of electronic appraisal notices.
2:45 PM	3:00 PM	Break				
3:00 PM	4:45 PM	Online Appeals	PACS.Query for Collections	Using Excel to Analyze PACS Data	Learning Lab	
Session 2		This course will take the client through the online appeals process in PACS. The client will learn about the set options available, how it can be used by the taxpayer, and how they can effectively communicate using the tool.	User will learn how to use PACS. Query to gather information listings and troubleshoot familiar issues that occur in a collections office.	This workshop focuses on the functions and data analysis tools of MS Excel 2007. Topics included are the function wizard, function definitions, data validation, pivot tables and common worksheet problems for the beginning and intermediate user.	Meet with TA Staff and have the opportunity to ask questions in a one-on-one forum. PC available to review 8.0 and GIS.	

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Thursday, December 8, 2011						
7:30 AM	8:30 AM	Coffee Break				
8:30 AM	10:00 AM	Track I	Track II	Track III	Track IV	Track V
Session 3		Business Personal Property Valuation and Tools in PACS	Collections Roadmap	Best Practices for a Small/Medium Appraisal District	SQL Workshop - Beginner	Learning Lab
		This course will review BPP Tools available in PACS including Asset Manager, SIC comparison, and rendition tracking.	This course will provide an overview of product and future enhancements to PACS Collections.	Covers best practices for small/medium sized districts. Includes a discussion of ARB, BPP, Land Appraisal, Mass Appraisal Techniques, IAAO standard compliance, and "green" tips.	Discover the anatomy of an SQL statement and how to write queries using the PACS tables. For users who have no and/or limited SQL knowledge.	Meet with TA Staff and ask questions in a one-on-one forum. PC available to review 8.0 and GIS.
10:00 AM	10:15 AM	Break				
10:15 AM	11:45 AM	Utilizing PACS Tools	Litigation Processing	Chief Executive Session	SQL Workshop - Advanced	Learning Lab
Session 3		An overview of tools utilized in PACS to increase efficiency within their office. Includes: mass create/print comp. grids, mass print cost calibration reports, mass update tools, & using various reports to track trends.	This session will assist the Collections user over litigation processing in PACS. This will cover creating new litigations, updating existing litigations and tools used within the module.	If you are a Chief Appraiser or Tax Assessor/Collector, we invite you to attend this informative session uniquely designed to address issues that matter most to you.	This course will review more complex queries and how users can use these function to pull data from PACS tables. For users with some SQL knowledge.	Meet with TA Staff and ask questions in a one-on-one forum. PC available to review 8.0 and GIS.
11:45 AM	1:30 PM	Lunch - on your own				
1:30 PM	2:45 PM	PTAD Overview of Processes	Collections Files and Data Management	Monitors for Collections	System Administration	Learning Lab
Session 4		Covering the EARS process to the Comptroller's IT Department for streamlining and eliminating confidential fields. Additionally, there will be discussion regarding the pre-preliminary release of Property Value Study data.	Understand how to run exports in PACS, export file locations, locating & reading transfer tape layouts, zip and distribute for taxpayer requests, and maintain their data in an organized fashion.	This course is designed to show Collection Users how they can benefit from the power of Monitors. We will show how users can create custom monitors that will gather needed data in an easy to use format.	Covering best practices on applying service packs, hot fixes and security patches on pcs and servers. Learn how to protect your IT infrastructure.	Meet with TA Staff and ask questions in a one-on-one forum. PC available to review 8.0 and GIS.
2:45 PM	3:00 PM	Break				
3:00 PM	4:45 PM	Appraisal Roadmap	Collections Letter Processing	Report Designer	Analysis using GIS Appraiser	Learning Lab
Session 4		This course will provide an overview of product and future enhancements to PACS Appraisal.	Walks the client through the administration, creation and maintenance of letters in PACS. Covers letter processing features available, including flex fields to assist a collections office with letters.	Covering the NEW PACS Report Designer Module. Users will understand how to use the imbedded Crystal Report functionality including using dynamic parameters to generate custom reports out of PACS.	User will learn how to incorporate GIS Appraiser in their daily analysis. This will include creating effective acres, running profiles, & creating neighborhoods.	Meet with TA Staff and ask questions in a one-on-one forum. PC available to review 8.0 and GIS.
6:30 PM	11:30 PM	Banquet				

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Friday, December 9, 2011

8:30 AM	9:30 AM	Coffee Break		
9:30 AM	10:45 AM	Track I	Track II	Track III
Session 5		Comparable Grids	Posting and Balancing in PACS	System Administration
		This course will walk the user through creating and customizing comparable grids for their office use, learning efficient ways to analyze their data using comparable tools including equity appraisal.	Session will show user different tools to post in PACS including multiple tenders and review recommended balancing procedures.	Covering best practices on applying service packs, hot fixes and security patches on pcs and servers. Learn how to protect your IT infrastructure.
10:45 AM	11:00 AM	Break		
11:00 AM	11:45 AM	Closing Session		